**INTEREST RATES MARKET NOTICE**

**Date: 16 March 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL67”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from

17 March 2015 .

**INSTRUMENT TYPE : CPI**

**Bond Code** IBL67

**Nominal Issued** R 250 000 000

**Issue Price** 125.84197%

**Coupon** 2.75%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2022

**Books Close** 22 July, 22 January

**Interest Payment Date(s)** 31 July, 31 January

**Last Day to Register** By 17:00 on 21 July, 21 January

**Issue Date** 17 March 2015

**Date Convention** Following

**Interest Commencement Date** 31 January 2015

**First Interest Payment Date** 31 July 2015

**Base CPI** 87.355958958169 (being the Base CPI of the R212)

**ISIN No.** ZAG000124454

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL67%20Pricing%20Supplement%20%2020150317.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL67%20Pricing%20Supplement%20%2020150317.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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